

# **Social Monitoring and Reporting in Southern Europe**

**Carla Collicelli - Fondazione CENSIS**  
**Villa Vigoni - March 14, 2013**

# Southern Europe

Iberian Peninsula (SW; 4 countries), Italian Peninsula (3), Balkan Peninsula (SE, 8 countries), Mediterranean islands countries (2)



# **Southern Europe: a big Archipelago of countries and traditions**

- **Big countries**
- **Old EU members**
- **Long research tradition**
- **«Rich» national statistical institutes**
- **Well-known reports**

- **Small countries**
- **New EU members**
- **No EU Members**
- **Recent research tradition**
- **«Poor» national statistical institutes**
- **Unknown, difficult to find reports and activities**

# Social Reporting and Monitoring in Southern Europe: main actual activities

	Institution	Type of responsible institution	Country	Name
Southern Europe (14)	CYSTAT	National statistical institute	CY	Structural Indicators
	ELSTAT	National statistical institute	GR (2)	Living Conditions in Greece
	INSPO	Research institute	GR	The Social Portrait of Greece
	CENSIS	Research institute	I (6)	Rapporto sulla situazione sociale del paese
	CENSIS	Research institute	I	Italy Today. Social picture and trends
	EURISPES	Research institute	I	Rapporto Italia
	ISTAT	National statistical institute	I	La Situazione del Paese
	ISTAT	National statistical institute	I	Territorial Indicators
	CNEL/ISTAT	Government & national statistical institute	I	Benessere Equo e Sostenibile
	INE	National statistical institute	P (2)	The People
	INE	National statistical institute	P	Indicadores Sociais
	BERICAT/CAMARERO	Research institute	E (3+1)	La calidad social en Andalucía, España y Europa - Un sistema de indicadores
	CIP-Ecosocial	Research institute	E	Barometro Social de Espana
	INE	National statistical institute	E	Indicadores Sociales <sub>4</sub>

# Social Reporting and Monitoring in East Southern Europe: main actual activites

	Institution	Type of responsible institution	Country	Name
East Southern Europe (7)	INSTAT	National statistical institute	AL	Social Indicators
	CBS	National statistical institute	HR	Women and Men in Croatia
	MONSTAT	National statistical institute	MNE	Women and Men in Montenegro
	IMAD	Research institute	SLO (4)	Development Report
	IMAD	Research institute	SLO	Social Overview
	IMAD	Research institute	SLO	Indicators for monitoring development goals
	STAT/SI	National statistical institute	SLO	Quality of life

# Age and periodicity

	Institution	Country	Name	First edition/ launch	Latest edition/ end date	Period
Southern Europe (since 1967)	CYSTAT	CY	Structural Indicators	2006	2010	
	ELSTAT	GR	Living Conditions in Greece	2012	2012	quarterly updated
	INSPO	GR	The Social Portrait of Greece	2001	2012	2-3 years
	CENSIS	I	Rapporto sulla situazione sociale del PAESE	1967	2012	yearly
	CENSIS	I	Italy Today. Social picture and trends	1984	2011	yearly
	EURISPES	I	Rapporto Italia	1989	2012	yearly
	ISTAT	I	La Situazione del Paese	1992	2012	yearly
	ISTAT	I	Territorial Indicators	1998	2011	yearly
	CNEL/ISTAT	I	Benessere Equo e Sostenibile	2011		
	INE	P	The People	2006	2012	yearly
	INE	P	Indicadores Sociais	1999	2011	yearly (exception: 2001)
	BERICAT/CAMARERO	E	La calidad social en Andalucía, España y Europa - un sistema de indicadores	2011	2011	-
	CIP-ECOSOCIAL	E	Barometro Social de Espana	2006	2009	yearly
	INE	E	Indicadores Sociales	1991	2011	1-6 years
East Southern Europe (since 2002)	INSTAT	AL	Social Indicators	2003	2011	yearly
	CBS	HR	Women and Men in Croatia	2006	2012	yearly
	MONSTAT	MNE	Women and Men in Montenegro	2006	2010	2 years
	IMAD	SLO	Development Report	2002	2012	yearly
	IMAD	SLO	Social Overview	2006	2010	irregularly
	IMAD	SLO	Indicators for monitoring development goals	2012	2012	-
	STAT/SI	SLO	Quality of life	2012	2012	-

# Contents (Southern Europe)

	Institution	Country	Name	Domains	Type of item	Category
Southern Europe (reports and indicators)	CYSTAT	CY	Structural Indicators	Objective	Indicators	national indicators linked with a policy strategy/initiative
	ELSTAT	GR	Living Conditions in Greece	Objective	Report, comprehensive	national comprehensive report, regularly published, recent
	INSPO	GR	The Social Portrait of Greece	Objective	Report, comprehensive	national comprehensive report, regularly published, recent
	CENSIS	I	Rapporto sulla situazione sociale del Paese/Italy Today. Social picture and trends	Objective/Subjective	Report, comprehensive	long-established, regularly published comprehensive reports
	EURISPES	I	Rapporto Italia	Objective	Report, comprehensive	long-established, regularly published comprehensive reports
	ISTAT	I	La Situazione del Paese	Objective	Report, comprehensive	long-established, regularly published comprehensive reports
	ISTAT	I	Territorial Indicators	Objective	Indicators	marginally listed social indicators
	CNEL/ISTAT	I	Benessere Equo e Sostenibile	Objective	project	research project
	INE	P	The People	Objective	Report, comprehensive	national comprehensive report, regularly published, recent
	INE	P	Indicadores Sociais	Objective	Indicators	long-established indicator systems
	BERICAT/CAMAR ERO	E	La calidad social en Andalucía, España y Europa - un sistema de indicadores	Objective/Subjective	Indicators, Sustainability	national indicator sets, recent
	CIP-Ecosocial	E	Barometro Social de Espana	Objective	Report, comprehensive	regularly published comprehensive reports
	INE	E	Indicadores Sociales	Objective	Indicators	long-established indicator systems

# Contents (East southern Europe)

	Institution	Country	Name	Domains	Type of item	Category
East Southern Europe (reports and indicators)	INSTAT	AL	Social Indicators	Objective	Indicators	national indicator sets, recent
	CBS	HR	Women and Men in Croatia	Objective	Report, selective	national selective report, gender equality
	MONSTAT	MNE	Women and Men in Montenegro	Objective	Report, selective	national selective report, gender equality
	IMAD	SLO	Development Report	Objective/ Subjective	Report, policy strategy	national report linked with a policy strategy/initiative
	IMAD	SLO	Social Overview	Objective/ Subjective	Report, comprehensive	national comprehensive report, regularly published, recent
	IMAD	SLO	Indicators for monitoring development goals	Objective	Indicators	national indicators linked with a policy strategy/initiative
	STAT/SI	SLO	Quality of life	Objective	Indicators	national indicators sets, recent

# The past: earlier activities

Institution/author	Name	Country	First Edition	Latest Edition
Martinelli et al.	<b>Recent Social Trends in Italy 1960-1995</b>	<b>Italy</b>		1999
National Statistics Office	<b>Structural Indicators</b>	<b>Malta</b>	2000	2005
Instituto de Ciências Sociais da Universidade de Lisboa	<b>A Situacao Social em Portugal</b>	<b>Portugal</b>	1996 (1960-1995)	2000 (1960-1999)
Instituto Nacional de Estatística	<b>Portugal Social</b>	<b>Portugal</b>	1992	2003

# The present: sustainability reporting/monitoring (6)

	Institution	Type of responsible institution	Country	Name	First/Latest edition
<b>Southern Europe (3)</b>					
	Joint National Council for Economics and Labour (CNEL)/Italian National Institute of Statistics (ISTAT)	Government&national statistical institute	Italy	<b>Benessere Equo e Sostenibile (BES)</b>	<b>2011-2012</b>
	Ministerio de agricultura, alimentacion y medio ambiente	Governement	Spain	<b>Sostenibilidad en España</b> Capítulo especial Energía sostenible para todos	<b>2012</b>
	National Statistics Office	National statistical institute	Malta	<b>Sustainable Development Indicators for Malta 2010</b>	<b>2002-2010</b>
<b>East Southern Europe (3)</b>					
	State Statistical Office	National statistical institute	Macedonia	<b>Sustainable Development</b>	<b>2000-2008</b>
	Statistical Office of the Republic of Slovenia	National statistical institute	Slovenia	<b>The sustainable development indicators for Slovenia</b>	<b>2005-2010</b>
	Turkstat - Turkish Statistical Institute	National statistical institute	Turkey	<b>Sustainable Development Indicators</b>	<b>2012</b>

# Some examples: stars



# STRUCTURAL INDICATORS FOR CYPRUS AND EU COUNTRIES STATISTICAL SERVICE

Republic of  
**Cyprus**

Lisbon  
Strategy

## CONTENTS

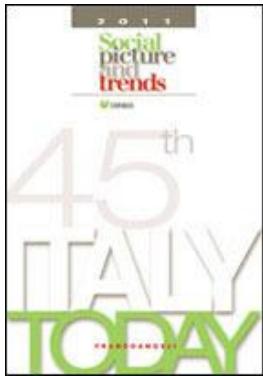
1. GENERAL ECONOMIC BACKGROUND
2. EMPLOYMENT
3. INNOVATION AND RESEARCH
4. ECONOMIC REFORM
5. SOCIAL COHESION
6. ENVIRONMENT

\* Many missing data (mostly since 2000)

\* 2006-2010

Page  
88

english



# Fondazione CENSIS Italy

Pages  
550 italian  
250 english

**1967 italian  
1984 english**

General considerations  
Italian society  
Educational processes  
Employement, professions  
The welfare system  
Territory and networks  
Economy and developement  
Communication and media  
Public administration  
Security and citizenship



Dal 1982  
l'Istituto di Ricerca  
degli Italiani



# 6 Dichotomies

- Dubbio/Certezza
- Finanza/Economia
- Dentro/Fuori
- Realtà/Rappresentazione
- Vecchiezza/Giovinezza
- Crescita/Sviluppo

Italy

1989-2012

Ipertestual version [www.istat.it](http://www.istat.it)



**Italy**

## Territorial Indicators

ISTAT has implemented a system of demographic, social, environmental and economic indicators referring to geographical areas, regions, provinces and regional and provincial capitals.

The indicators are grouped into 16 information areas: **Prices, National Accounts, Agriculture, Environment, Industry, Housing, Construction and Public Works, External trade, Transport and Tourism, Labour Market, Household Budget, Households and social aspects, Population, Public Health, Welfare Services and Social Securities, Education, Culture and Leisure, Justice, Sustainable development.**

**1998-2011**



**2013**



**2011**



BES is a joint initiative of CNEL and ISTAT which aims at identifying new indicators for social progress and involve unions and management, civil society and academic experts. It considers concepts related to economics, sustainability and equity.

# GREECE

The Living Conditions in Greece publication aims to provide the latest statistics illustrating living conditions in Greece in a clear and comprehensive manner. Written in both the greek and english languages, it is designed for users of statistics who seek updated information on recent social developments, as well as long-term social trends. The publication will be updated with the latest data the first Friday of January, March, May, July, September and November.

Pages 136

Greek and english

Hellenic Statistical  
Authority

2012

Population  
Labour market  
Poverty -Inequality  
Education  
Health  
ICT  
Consumption  
Justice  
Tourism  
Culture  
Environnement

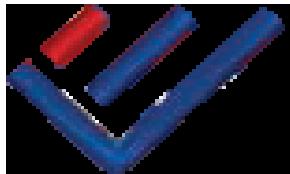
## Το Κοινωνικό Πορτραίτο της Ελλάδας 2012

Συλλογική έκδοση του Ινστιτούτου  
Κοινωνικής Πολιτικής του Εθνικού Κέντρου  
Κοινωνικών Ερευνών

2001 2012

greek

EKKE Institut of social policy  
*National comprehensive report, regularly published*



Portugal

*national  
comprehensive  
report,  
regularly  
published,*



## As Pessoas People

2006-2012

Pages  
38

- II.1 População - Population
- II.2 Educação - Education
- II.3 Cultura e desporto - Culture and sport
- II.4 Saúde - Health
- II.5 Mercado de trabalho - Labour market
- II.6 Proteção social - Social protection
- II.7 Rendimento e condições de vida - Income and living conditions

Portuguese and english



## Social indicators

**Long established Indicators System**

1999-2011

# Spain

Expansión del neoliberalismo y políticas sociales. Una lectura de la crisis desde el

## ★ Barómetro Social de España

2006-2010

*Colectivo Ioé Centro de Investigación para la Paz-Peace Research Center (CIP-Ecosocial)*

El **Barómetro social de España** es una herramienta de trabajo que contiene series estadísticas de 190 indicadores y elabora 35 índices sintéticos, a lo que se añade un conjunto de informes y análisis coyunturales sobre la situación social de España. Desde octubre de 2012 la web del Barómetro incluye un apartado de “novedades” que recoge breves comentarios al hilo de la actualidad. El Barómetro se financia con aportes voluntarios de las personas y colectivos usuarios, que pueden suscribirse gratuitamente para recibir las novedades en el momento de su aparición.

[www.colectivoioe.org](http://www.colectivoioe.org) [www.barometrosocial.es](http://www.barometrosocial.es)

Contenido

Presentación

1. Tendencias socioeconómicas
2. Efectos sociales de la crisis
3. Tendencias de las políticas sociales

Spanish, summary in  
english

***comprehensive reports***



Instituto  
Nacional de  
Estadística



## Indicadores sociales

Carla Collicelli - Fondazione CENSIS

***long-established indicators  
system***

1991-2012

# Spain

Bericat/Camarero  
(Andalusian Statistic Institute,  
University of Seville)



## *Social Quality in Andalusia, Spain and Europe. A system of indicators.*

System of Indexes of Social Quality (SICS)  
developed at the University of Seville.

national indicator sets, recent

### INEbase / Society / Social analysis / **Social indicators. 2010 Edition**

#### National data

[Population](#)  
[Family and social relations](#)  
[Education](#)  
[Labour](#)  
[Income, distribution and consumption](#)  
  
[Social protection](#)  
[Health](#)  
[Physical environment](#)  
[Culture](#)  
[Social cohesion and participation](#)

#### Data by Autonomous Communities

[Population](#)  
[Family and social relations](#)  
[Education](#)  
[Labour](#)  
[Income, distribution and consumption](#)  
  
[Social protection](#)  
[Health](#)  
[Physical environment](#)  
[Culture](#)  
[Social cohesion and participation](#)

#### European Union Data

[Population](#)  
[Family and social relations](#)  
[Education](#)  
[Labour](#)  
[Income, distribution and consumption](#)  
  
[Social protection](#)  
[Health](#)  
[Physical environment](#)  
[Culture](#)  
[Social cohesion and participation](#)

**SOSTENIBILIDAD  
EN ESPAÑA 2012  
CAPÍTULO ESPECIAL  
ENERGÍA SOSTENIBLE PARA TODOS  
[2012, AÑO INTERNACIONAL DE LA ENERGÍA]**



2012

SPANISH

PAGES  
350

<http://www.instat.gov.al/>



**ALBANIA**  
*national indicator sets*

**2003-2011**

**Žene i muškarci u Hrvatskoj**

*Woman and man in Croatia*



**CROATIA**  
*national selective report, gender equality*

**2006-2012**



Croatian and english



**MONTENEGRO**  
*national selective report, gender equality*

**2006-2010**

**65**

**132**



The **Development Report** is IMAD's publication monitoring the **realisation of SDS**. It is divided into two parts, an overview of the implementation of SDS across **five development priorities** and analysis of individual **development indicators**. The Government took note of the latest Development Report in May 2012.

2002-2012

## SLOVENIA

***national reports linked with a policy strategy/initiative***

251

english

## Social Overview



analytical portrait of Slovenian society, the climate and conditions that prevail in it, and the development trends underlying social cohesion.

2006-2010

## SLOVENIA

***national comprehensive report, regularly published, first edition more recently published***

138



## Indicators for monitoring development goals

2012

National indicators linked with a policy strategy/initiative



## National Statistical Institute Quality of life

2012

## National indicators sets, recent

60

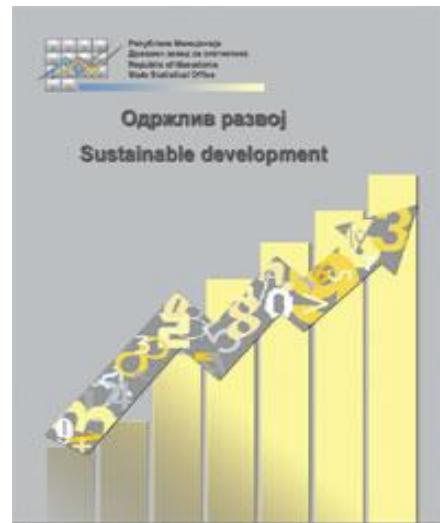
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# Directly to sustainability



## Sustainable Development Indicators for Malta

The report establishes linkages between economic data and climate change statistics, sectoral emission trends and air quality, to name but a few. The publication does not attempt to cover all aspects of environmental statistics, but is a start on which future publications will be built, as well as a lead to the pursuance of future studies.



## Macedonia

# **Complex variety of products and activities**

- Old reports
- Only publication
- Only national language
- Analytical Approach
- Arguments and comments
- Comprehensive Reporting
- Recommendations for policies
- New products and activities
- On line edition(or both)
- English language (or both)
- Descriptive Approach
- Data-base and indicators
- Specific objectives
- No recommendations

# Difficult to compare

## Censis Report and Zuma Report

(prof. Stefan Hradil, 2006)

Censis: Chaos and courage	Zuma: Systematic and heavy
For an élite (6.000)	For society (40.000)
Agenda setting (for policy makers)	Political education
Italy	Europe
Translated in english (Italy Today)	Only german
Surveys	Official data and national panel
Not so many official data (a choice)	Description and many official data
Self referent	More subjects involved
Previsional scenarios	More explanation
Not easy to apply in other contents	Easy to reproduce
Under effort	Relaxed

# 4 main models

- **1. National comprehensive Report**, with only few comparisons with other countries
- **2. Statistical indicators**, with all possible comparisons
- **3. Monitoring development goals**, and policy strategies
- **4. Sustainability Reports**, related to economic crisis and/or environmental issues

# Possible proposals

- Try to overcome:
- DISPERSIVITY and HETEROGENEITY
- Through:
- COOPERATION and international NETWORKS  
and ACTIVITIES

# Thank you for your attention!

